**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 12 June 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC340”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 12 June 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC340

**Nominal Issued** R 180,000,000.00

**Issue Price** 100%

**Coupon** 5.471% (3 Month JIBAR as at 12 Jun 2020 of 3.942% plus 152.9bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 February 2024

**Books Close Date** 16 February, 16 May, 16 August, 16 November

**Interest Payment Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17:00 on15 February, 15 May, 15 August, 15 November

**Issue Date** 12 June 2020

**Date Convention** Modified Following

**Interest Commencement Date** 12 June 2020

**First Interest Payment Date** 20 August 2020

**ISIN No.** ZAG000168659

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRC340%20Pricing%20Supplement%2012062020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000